

Job Data			
Program:	Service Date:	Service Time:	
Contact Information			
First Name:	Last Name:	Email:	
Phone:	Address 1:	Address 2:	
City:	State:	Zip:	□ Owner □ Renter
<b>Building Information</b>			
Year Built: C	Conditioned Area (Sq/Ft):	<b>Area Incl. Basement?:</b> □ Yes □ No	Average Wall Height:
House Length:	House Width: Floors Above	e Grade: # of Occupants:	# of Bedrooms:
<b>Type of Home:</b> □ Apa	ortment □ Condominium □ Single	Family Detached <b>Orientation:</b>	N/NE/E/SE/S/SW/W/NW
□Sing	gle Family Attached (Duplex) 🗆 Mobi	le # of Units in Building (mu	lti-family only):
Tuck-under Garage:	Yes □ No # of cars:	<b>Shielding:</b> □ Well-Shielded	□ Normal □ Exposed
Garage/Frame Floor N	Notes for Homeowner:		
Garage/Frame Floor N	Notes for Contractor:		
Homeowner Concern			
Concern 1 Detail:			
Concern 2 Summary			
Concern 3 Summary:			
Concern 3 Detail:			
Concern 4 Summary:			
Concern 4 Detail:			

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		Utility Account I	nto	
Electric Utility Provider Na	ame:		Fuel Utility Provider N	ame:
Electric Account #:			Fuel Account #:	
		Utility Bills - Deta	iled	
			Primary Heating Fuel	Гуре:
			☐ Electricity ☐ Fuel O	il □ Natural Gas
			□ Propane □ Solar	□ Pellets □ Wood
<b>Electric Bill Units:</b> □ Dolla				ars □ Gallons □ Therms
Start Bill Date:			Start Bill Date:	
End Bill Date:	Amount:		End Bill Date:	Amount:
1			1	
2			2	
3			3	
4			4	
5			5	
6			6	
7			7	
8			8	
9			9	
10			10	
11			11	
12			12	
		Utility Bills - Sim	ple	
Electric Bill in the last 12 n	nonths:			
Highest monthly summer el	ectric bill (\$):	Lowest monthly elect	tric bill when not on vacat	ion (\$):
Heating Bill in the last 12 r	months (If heating fu	el type is Natural Ga	s or Electric):	
Highest monthly winter hea	ting bill (\$):	Lowest monthly fuel	bill when not on vacation	(\$): (blank if all electric)
If fuel type is Fuel Oil or Pr	ropane:			
Gallons of used in the last 1	2 months:	- OR - Dollars	spent in the last 12 mon	ths (\$):
If fuel type is Wood or Pell	ets: Price:	Total cost in th	e last 12 months:	
☐ If fuel type is Solar.				

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Thermostat Set-points (°F)						
<b>Programmable:</b> □ Yes □ No	Heating (at home) H	Heating (not home) (	Cooling (at home) Co	oling (not home)		
Thermostat Notes for Home	eowner:					
Thermostat Notes for Contr	actor:					
HVAC System 1						
System Equipment Type:						
Heating:  Boiler  Furnace with standalone du  Electric Resistance  Direct Heater  Stove or Insert  Solar Thermal			Both Heating and Cooling:  ☐ Ductless Heat Pump  ☐ Central Heat Pump (shared ducts)  ☐ Furnace / Central AC (shared ducts)			
Upgrade action: □	Replace with a newer mod	del 🔲 Keep an existin	g system as is			
	Remove a system permar	ently 🛛 Install a new no	on-existing system			
Heating Energy Source: □	Electricity   Natural Gas	s □ Propane □ Fuel O	il □ Pellets □ Wood I	□ Solar		
HEATING						
Total Load %:	_Capacity:	Model Year:	System Efficiency (	AFUE):		
Output Capacity(BTU/h):	Manufact	turer:	Model #:			
COOLING						
Total Load %:	Capacity:	Model Year:	System Efficiency (	SEER):		
Output Capacity(BTU/h):						
System 1 Duct Work						
Duct Location:		Duct Sealing:	Duct !	Insulation:		
☐ Attic (unconditioned)		□ 30% - Very leaky				
☐ Basement (unconditioned)		□ 15% - Somewhat	: leaky 🗆 Du	ct board 1"		
☐ Intentionally Conditioned Sp	pace	□ 6% - Well sealed	□ Du	ct board 1.5"		
☐ Crawlspace (unconditioned)		□ 3% - Very tight	□Du	ct board 2"		
□ 50/50 Attic / Basement (both	h unconditioned)	☐ Measured (cfm2	5) □ Fib	erglass 1.25"		
☐ 50/50 Attic (unconditioned)	/ Conditioned Space	Duct Leakage (CF		erglass 2"		
□ 50/50 Attic / Crawlspace (bo	•		□ Fib	erglass 2.5"		
☐ 50/50 Basement (uncondition	oned) / Conditioned Space		□Ref	lective bubble wrap		
□ 50/50 Crawlspace (unconditioned) / Conditioned Space Duct R-Value:						
☐ 70/30 Conditioned Space / C	□ 70/30 Conditioned Space / Garage (unconditioned)					

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☐ Solar Thermal

# **Energy Audit Field Sheet** — **Version 5.0**

HVAC System 2			
System Equipment Type:			
Heating:  Boiler  Furnace with standalone du  Electric Resistance  Direct Heater  Stove or Insert  Solar Thermal	ucts	oling: Central AC with standalone ducts Room AC Evaporative Cooler - Direct Evaporative Cooler - Ducted	Both Heating and Cooling:  ☐ Ductless Heat Pump  ☐ Central Heat Pump (shared ducts)  ☐ Furnace / Central AC (shared ducts)
Upgrade action: □	Replace with	a newer model	ng system as is
	Remove a sys	stem permanently $\;\square\;$ Install a new n	on-existing system
Heating Energy Source:	Electricity $\Box$	] Natural Gas □ Propane □ Fuel 0	Dil □ Pellets □ Wood □ Solar
HEATING			
Total Load %:	Capacity:	Model Year:	System Efficiency (AFUE):
Output Capacity(BTU/h):		Manufacturer:	Model #:
COOLING			
Total Load %:	Capacity:	Model Year:	System Efficiency (SEER):
			Model #:
System 2 Duct Work			
<b>Duct Location:</b>		Duct Sealing:	Duct Insulation:
☐ Attic (unconditioned)		□ 30% - Very leaky	/ □ None
☐ Basement (unconditioned)		□ 15% - Somewha	t leaky 🗆 Duct board 1"
☐ Intentionally Conditioned Sp	ace	☐ 6% - Well sealed	☐ Duct board 1.5"
☐ Crawlspace (unconditioned)		☐ 3% - Very tight	□ Duct board 2"
$\square$ 50/50 Attic / Basement (both	n unconditior	ned) $\square$ Measured (cfm2	25) □ Fiberglass 1.25"
□ 50/50 Attic (unconditioned)	/ Conditioned	d Space <b>Duct Leakage (Cl</b>	FM25): ☐ Fiberglass 2"
□ 50/50 Attic / Crawlspace (bo	th unconditio	oned)	☐ Fiberglass 2.5"
□ 50/50 Basement (uncondition	ned) / Condi	tioned Space	☐ Reflective bubble wrap
□ 50/50 Crawlspace (uncondition	ioned) / Cond	ditioned Space	Duct R-Value:
☐ 70/30 Conditioned Space / G	Garage (unco	nditioned)	
HVAC System 3			
System Equipment Type:			
Heating:	Co	oling:	Both Heating and Cooling:
□ Boiler		Central AC with standalone ducts	☐ Ductless Heat Pump
☐ Furnace with standalone du	ıcts 🗆 I	Room AC	☐ Central Heat Pump (shared ducts)
☐ Electric Resistance		Evaporative Cooler - Direct	☐ Furnace / Central AC (shared ducts)
☐ Direct Heater		Evaporative Cooler - Ducted	
☐ Stove or Insert			

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Upgrade action:	☐ Replace with	h a newer mode	el □ Keep	an existing	system as is	5
	☐ Remove a s	ystem permane	ntly 🗆 Insta	ıll a new non	existing sys	stem
Heating Energy Source:	☐ Electricity	□ Natural Gas	□ Propane	☐ Fuel Oil	☐ Pellets	□ Wood □ Solar
HEATING						
Total Load %:	Capacity: _		Model Year:		System	Efficiency (AFUE):
Output Capacity(BTU/h):		Manufactu	ırer:			Model #:
COOLING						
Total Load %:	Capacity: _		Model Year:		System	Efficiency (SEER):
Output Capacity(BTU/h):		Manufactu	ırer:			Model #:
System 3 Duct Work						
Duct Location:  Attic (unconditioned)  Basement (unconditioned)  Intentionally Conditioned  Crawlspace (unconditioned)  50/50 Attic / Basement (blue)  50/50 Attic / Crawlspace  50/50 Basement (unconditioned)  50/50 Crawlspace (unconditioned)  70/30 Conditioned Space  HVAC System 4  System Equipment Type:	d Space led)  poth uncondition (both uncondit ditioned) / Conditioned) / Conditioned) / Conditioned	ed Space ioned) ditioned Space nditioned Space	□ 15% - □ 6% - V □ 3% - V □ Measu <b>Duct Le</b>	Very leaky Somewhat le Vell sealed		Duct Insulation:  ☐ None ☐ Duct board 1" ☐ Duct board 1.5" ☐ Duct board 2" ☐ Fiberglass 1.25" ☐ Fiberglass 2" ☐ Fiberglass 2.5" ☐ Reflective bubble wrap Duct R-Value:
Heating:		ooling:			Both Heati	ing and Cooling:
<ul><li>□ Boiler</li><li>□ Furnace with standalone</li><li>□ Electric Resistance</li><li>□ Direct Heater</li><li>□ Stove or Insert</li><li>□ Solar Thermal</li></ul>	e ducts $\square$	☐ Central AC with standalone ducts			<ul> <li>□ Ductless Heat Pump</li> <li>□ Central Heat Pump (shared ducts)</li> <li>□ Furnace / Central AC (shared ducts)</li> </ul>	
Upgrade action:	☐ Replace with	h a newer mode	el □ Keep	an existing	system as is	5
	☐ Remove a s	ystem permane	ntly 🗆 Insta	ıll a new non	existing sys	stem
Heating Energy Source:	□ Electricity	□ Natural Gas	□ Propane	□ Fuel Oil	□ Pellets	□ Wood □ Solar
Total Load %:	Capacity: _		Model Year:		System	Efficiency (AFUE):
Output Capacity(BTU/h):		Manufactu	ırer:			Model #:
COOLING						
Total Load %:	Capacity: _		Model Year:		System	Efficiency (SEER):

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System 4 Duct Work				
Duct Location:	<b>Duct Sealing:</b>		Duct Insulation:	
☐ Attic (unconditioned)	(unconditioned)			□None
☐ Basement (unconditioned)		□ 15% - Somewhat le	eaky	□ Duct board 1"
☐ Intentionally Conditioned Space		☐ 6% - Well sealed		☐ Duct board 1.5"
☐ Crawlspace (unconditioned)		☐ 3% - Very tight		☐ Duct board 2"
□ 50/50 Attic / Basement (both unc	onditioned)	☐ Measured (cfm25)		☐ Fiberglass 1.25"
□ 50/50 Attic (unconditioned) / Con	ditioned Space	Duct Leakage (CFM	25):	☐ Fiberglass 2"
□ 50/50 Attic / Crawlspace (both un	conditioned)			☐ Fiberglass 2.5″
☐ 50/50 Basement (unconditioned)	/ Conditioned Space			☐ Reflective bubble wrap
☐ 50/50 Crawlspace (unconditioned	d) / Conditioned Space			Duct R-Value:
$\square$ 70/30 Conditioned Space / Garag	e (unconditioned)			
HVAC System 5				
System Equipment Type:				
Heating:	Cooling:		Both Heating a	nd Cooling:
□ Boiler	☐ Central AC with	standalone ducts	☐ Ductless Heat	Pump
☐ Furnace with standalone ducts	☐ Room AC		☐ Central Heat F	Pump (shared ducts)
☐ Electric Resistance	☐ Evaporative Coo	ler - Direct	☐ Furnace / Cen	tral AC (shared ducts)
☐ Direct Heater	☐ Evaporative Coo	ler - Ducted		
☐ Stove or Insert				
☐ Solar Thermal				
Upgrade action: ☐ Repla	ace with a newer model	☐ Keep an existing	system as is	
□ Remo	ove a system permanen	tly 🛘 Install a new non	-existing system	
<b>Heating Energy Source:</b> □ Electr	ricity 🗆 Natural Gas 🏾	□ Propane □ Fuel Oil	□ Pellets □ V	Vood □ Solar
HEATING				
Total Load %:Capa	acity: M	lodel Year:	System Effic	iency (AFUE):
Output Capacity(BTU/h):	Manufactur	er:	Mod	el #:
COOLING				
	acitv: M	lodel Year:	System Effic	iency (SEER):
Output Capacity(BTU/h):				
System 5 Duct Work	Wandactar	C1.	1000	CI #.
•		D !!		<b></b>
Duct Location:		Duct Sealing:		Duct Insulation:
☐ Attic (unconditioned)		□ 30% - Very leaky	1	□ None
☐ Basement (unconditioned)		□ 15% - Somewhat le	eaky	□ Duct board 1"
☐ Intentionally Conditioned Space		☐ 6% - Well sealed		□ Duct board 1.5"
☐ Crawlspace (unconditioned)		, ,	□ 3% - Very tight □ Duct board 2	
□ 50/50 Attic / Basement (both unco		☐ Measured (cfm25)		☐ Fiberglass 1.25"
□ 50/50 Attic (unconditioned) / Con	·	Duct Leakage (CFM	25):	☐ Fiberglass 2"
50/50 Attic / Crawlspace (both un				☐ Fiberglass 2.5"
□ 50/50 Basement (unconditioned)	·			☐ Reflective bubble wrap
□ 50/50 Crawlspace (unconditioned	·			Duct R-Value:
☐ 70/30 Conditioned Space / Garag				

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HVAC System 6						
System Equipment Type:						
Heating:  ☐ Boiler  ☐ Furnace with standalone ducts  ☐ Electric Resistance  ☐ Direct Heater  ☐ Stove or Insert  ☐ Solar Thermal		oler - Direct	Both Heating and Cooling:  □ Ductless Heat Pump  □ Central Heat Pump (shared ducts)  □ Furnace / Central AC (shared ducts)			
<b>Upgrade action:</b> □ Replace with a ne	ewer model 🗆 🛭	Keep an existing system	as is			
☐ Remove a system	n permanently 🛭 🗎	nstall a new non-existing	g system			
<b>Heating Energy Source:</b> □ Electricity	⊓ Natural Gas	□ Propane □ Fuel Oil	□ Pellets □	□ Wood □ Solar		
HEATING						
Total Load %:Capacit	y: N	Nodel Year:	System E	Efficiency (AFUE):		
Output Capacity(BTU/h):	Manufactui	·er:	N	Model #:		
COOLING						
Total Load %:Capacit	y: N	/lodel Year:	System E	Efficiency (SEER):		
Output Capacity(BTU/h):			•	-		
System 6 Duct Work						
Duct Location:		Duct Sealing:		Duct Insulation:		
☐ Attic (unconditioned)		□ 30% - Very leaky		□ None		
☐ Basement (unconditioned)		□ 15% - Somewhat leaky		□ Duct board 1"		
☐ Intentionally Conditioned Space		☐ 6% - Well sealed		☐ Duct board 1.5"		
☐ Crawlspace (unconditioned)		□ 3% - Very tight		□ Duct board 2"		
□ 50/50 Attic / Basement (both uncond	litioned)	☐ Measured (cfm25)		☐ Fiberglass 1.25″		
☐ 50/50 Attic (unconditioned) / Condition	oned Space	Duct Leakage (CFM25):		☐ Fiberglass 2″		
□ 50/50 Attic / Crawlspace (both uncon	iditioned)			☐ Fiberglass 2.5″		
☐ 50/50 Basement (unconditioned) / Co	onditioned Space			☐ Reflective bubble wrap		
☐ 50/50 Crawlspace (unconditioned) / 0	Conditioned Space			Duct R-Value:		
☐ 70/30 Conditioned Space / Garage (u	inconditioned)					
HVAC Systems Notes Heating Notes for Homeowner:						
Heating Notes for Contractor:						
Cooling Nation for Harmanian						
Cooling Notes for Homeowner:						

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Cooling Notes for	Contractor:									
Duct Work Notes	for Homeowne	r:								
Duct Work Notes	for Contractor:									
Appliances	.t	)			Danier Fred	ol. DN-t-				1.01
Range Fuel: □ Na Oven Fuel: □ Na Energy Star Cloth	atural Gas 🗆 Ele	ctric □ Pro	opane □1	None	Clothes V	Vasher Ty	<b>pe</b> : □ Fror	Electric □ Pro nt Load □ Top nr Dishwasher	Load 🗆	None
Freezer 1:	es □No	E	nergy Sta	ı <b>r?</b> □Yes	□ No		Energy	· <b>3:</b> <b>Star?</b> □ Yes □		
Freezer Notes for Freezer Notes for										
Refrigerators		)								
Refrigerator # 1	<b>Age:</b> □ 0-14 <b>Size:</b> □ 1-5							☐ 42+ Energy Star:	□ Ve	s □ No
Refrigerator # 3										.5 L 140
Refrigerator # 3	<b>Size:</b> □ 1-5 <b>Age:</b> □ 0-14							Energy Star:	□ Ye	s □ No
Notes for Homeo	Size: □ 1-5 wner:							Energy Star:		s 🗆 No
Refrigerator Note	es for Contracto	r:								
Lighting		)								
% CFLs or LEDs:								Total # of B		
Lighting Notes fo	r Contractor:									

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Doors							
Door 1 Type:							
☐ Steel, hollow ☐ Ste	el, hollow with storm	☐ Steel, insulate	d □ Stee	l, insulated with St	torm	□Wood	☐ Wood with Storn
□ Fiberglass □ Fib	erglass with Storm	□ 1/2-Lite Steel,	insulated	□ 1/2-Lite Steel, i	nsulated	with Storm	□ 1/2-Lite Wood
☐ 1/2-Lite Wood with	Storm	☐ 1/2-Lite Fiber	glass	☐ 1/2-Lite Fiberg	lass with	Storm	
Door 2 Type:							
☐ Steel, hollow ☐ Ste	el, hollow with storm	☐ Steel, insulate	d □Stee	l, insulated with St	torm	□Wood	☐ Wood with Storm
☐ Fiberglass ☐ Fib	erglass with Storm	□ 1/2-Lite Steel,	insulated	□ 1/2-Lite Steel, i	nsulated	with Storm	□ 1/2-Lite Wood
☐ 1/2-Lite Wood with	Storm	☐ 1/2-Lite Fiber	glass	□ 1/2-Lite Fiberg	lass with	Storm	
Door 3 Type:							
☐ Steel, hollow ☐ Ste	el, hollow with storm	☐ Steel, insulate	d □Stee	l, insulated with St	torm	□Wood	☐ Wood with Storn
☐ Fiberglass ☐ Fib	erglass with Storm	□ 1/2-Lite Steel,	insulated	□ 1/2-Lite Steel, i	nsulated	with Storm	□ 1/2-Lite Wood
☐ 1/2-Lite Wood with	Storm	☐ 1/2-Lite Fiber	glass	□ 1/2-Lite Fiberg	lass with	Storm	
Door 4 Type:							
☐ Steel, hollow ☐ Ste	el, hollow with storm	☐ Steel, insulate	d □ Stee	l, insulated with St	torm	□Wood	☐ Wood with Storn
☐ Fiberglass ☐ Fib	erglass with Storm	□ 1/2-Lite Steel,	insulated	□ 1/2-Lite Steel, i	nsulated	with Storm	□ 1/2-Lite Wood
☐ 1/2-Lite Wood with	Storm	☐ 1/2-Lite Fiber	glass	☐ 1/2-Lite Fiberg	lass with	Storm	
Doors Notes for Hor	neowner:						
Doors Notes for Con	tractor:						
Exterior Walls							
% Walls Shared (mu	lti-family): North w	all: East v	/all:	_ South wall:	Wes	t wall:	_
Wall 1 Insulated?	□Well □Poorly □	∃Yes □No					
Wall 1 Siding:	☐ Brick veneer ☐	☐ Metal/vinyl sidir	g	☐ Shingle/Com	position	□Sto	ne veneer
	□ Stucco □	□ Wood/Fiber Cer	nent sidin	g □ Other			
Wall 1 Construction	□ Concrete Block □	□ Full Brick □	2x4 Fram	e □ 2x6 Frame	□Log	□Stra	aw Bale
Wall 2 Insulated?	□ Well □ Poorly □	∃Yes □No					
Wall 2 Siding:	☐ Brick veneer ☐	□ Metal/vinyl sidir	g	☐ Shingle/Com	position	□Sto	ne veneer
	□ Stucco □	□ Wood/Fiber Cer	nent sidin	g □ Other			
Wall 2 Construction	: □ Concrete Block □	☐ Full Brick ☐	2x4 Fram	e □2x6 Frame	□Log	□Stra	aw Bale
Walls Notes for Hon	neowner:						

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Walls Notes for Contractor:			
Attic / Vault			
% of Ceilings Shared (multi-family):			
Attic 1 Insulation depth (in): 🗆 0 🖂 1-3 🖂	1-6 □ 7-9 □ 10-12 □ 13	-15 □16+	Vault 1 Insulated?
Attic 1 Insulation type: ☐ Fiberglass or Rocky	vool (batts or blown) 🗆 C	ellulose □Spray	foam □Well □Poorly □Yes □No
Attic 2 Insulation depth (in): 🗆 0 🖂 1-3 🖂	I-6 □ 7-9 □ 10-12 □ 13	-15 □16+	Vault 2 Insulated?
<b>Attic 2 Insulation type:</b> ☐ Fiberglass or Rockw	vool (batts or blown) 🗆 C	ellulose □Spray	foam □Well □Poorly □Yes □No
<b>Attic/Vault %:</b> Attic 1 Attic 2 V	ault 1 Vault 2		
Attic Notes for Homeowner:			
Attic Notes for Contractor:			
Vault Notes for Homeowner:			
Vault Notes for Contractor:			
Foundation			
Makeup: Basement % Crawl % SI	ab % Above grade	e height (Ft):	% of floors shared w/below:
Basement Wall Insulation:	Basement Heating:		Basement Cooling:
☐ None or Bare Walls	□ Intentional		□ Intentional
□ Fiberglass blanket	☐ Intentional w/ contin		☐ Intentional w/ continuous circulation
☐ Unfinished frame wall with fiberglass batts	☐ Incidental-Desired (e		☐ Incidental-Desired (e.g. leaky ducts)
☐ Finished wall without Insulation	☐ None or Undesired I	ncidental	☐ None or Undesired Incidental
☐ Finished wall with Insulation			
Crawlspace Insulation:		Crawlspace Ty <sub>l</sub>	pe:
$\square$ Crawlspace has insulation installed on the e			nconditioned Crawl
☐ Crawlspace has insulation installed under o	nly the living space floor	□ Vented - Year	
☐ Crawlspace is uninsulated		☐ Vented - Sum	•
		☐ Conditioned (	Crawl

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Basement Wall Notes for Homeowner:					
Baseme	ent Wall Notes for Contracto	or:			
Crawlsp	pace Notes for Homeowner:				
Crawlsp	pace Notes for Contractor: _				
Windov	vs				
Window System 1 Window System 1	ts Area(ft²):  Type:  Single pane  Single pane + storm  Double pane  Double pane + low e  Triple pane + low e	Frame: □ Metal □ Vinyl □ Wood or metal clad	Window Venting Us Window Area %: North: East: South: West:	Overhang Depth(Ft):  North:  East:  South:  West:	
Window System 2	Type:  ☐ Single pane ☐ Single pane + storm ☐ Double pane ☐ Double pane + low e ☐ Triple pane + low e	Frame:  ☐ Metal  ☐ Vinyl  ☐ Wood or metal clad	Window Area %:  North:  East:  South:  West:	Overhang Depth(Ft):  North:  East:  South:  West:	
Windov	vs Notes for Homeowner: _				
Windov	vs Notes for Contractor:				
Air Leal	kage Door Test Performed: □ Te	sted □ Estimate Pag	o CEMEO (doprossuria	od loakago to outsido):	
	kage Notes for Homeowner		-	ed leakage to outside):	
Air Leal	kage Notes for Contractor: _				

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Hot Water (DHW	<i>(</i> )		
WATER HEATER	1	% of Tota	l DWH Load:
Fuel Type:	System Type:	<b>Age:</b> □ 0-	5 🗆 6-10 🗆 11-15 🗆 16-20 🗆 21-25 🗆 26-30 🗆 31-35 🗆 36+
□ Electricity	☐ Standard Tank	Location:	$\square$ Indoors and within heated area
□ Natural Gas	☐ Tank with extra insulation		☐ Garage or Unconditioned Space
□ Fuel Oil	☐ Heat Pump		□ Outbuilding
□ Propane	☐ Tankless (on-demand)	Settings:	☐ Low (120-130° F) ☐ Medium (130-140° F)
□ Solar	☐ Sidearm Tank (set EF manually)		☐ High (140-150° F) ☐ Very High (150°+ F)
WATER HEATER	2	% of Tota	ll DWH Load:
Fuel Type:	System Type:	<b>Age:</b> □ 0-	5 🗆 6-10 🗆 11-15 🗆 16-20 🗆 21-25 🗆 26-30 🗆 31-35 🗆 36+
□ Electricity	☐ Standard Tank	Location:	☐ Indoors and within heated area
□ Natural Gas	☐ Tank with extra insulation		☐ Garage or Unconditioned Space
□ Fuel Oil	☐ Heat Pump		☐ Outbuilding
□ Propane	☐ Tankless (on-demand)	Settings:	☐ Low (120-130° F) ☐ Medium (130-140° F)
□Solar	☐ Sidearm Tank (set EF manually)		☐ High (140-150° F) ☐ Very High (150°+ F)
DHW Notes for I	Homeowner:		
DHW Notes for 0	Contractor:		
DHW Temp Note	es for Homeowner:		
DHW Temp Note	es for Contractor:		
Pools and Hot To	ubs		
	ming Pool: ☐ Yes ☐ No		<b>Hot Tub:</b> □Yes □No
	Pump Type: ☐ Single Speed ☐ Two	•	·
-	orsepower:   0.5   0.75   1   1   1   1   1   1   1   1   1	1.5 🗆 2 🗆	1 3
	l Turnover:		
PV			
<b>Has PV?</b> □ Yes	□No		
Array Sizo(k\\/):	Array Clans(0):	rray Oriont	ration(0): Voar Modulos Manufacturod:

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Health & Safety Tests			
Ambient Carbon Monoxide	:: □ Passed □ Failed □ Warni	ing □ Not Tested	<b>Venting:</b> ☐ Passed ☐ Failed ☐ Warning ☐ Not Tested
Natural Condition Spillage	:: □ Passed □ Failed □ Warni	ing □ Not Tested	<b>Mold &amp; Moist.:</b> □ Passed □ Failed □ Warning □ Not Tested
Worst Case Depressurization	<b>&gt;n:</b> □ Passed □ Failed □ Warn	ning □ Not Tested	<b>Radon:</b> $\square$ Passed $\square$ Failed $\square$ Warning $\square$ Not Tested
Worst Case Spillage	:: □ Passed □ Failed □ Warni	ing □ Not Tested	<b>Asbestos:</b> $\square$ Passed $\square$ Failed $\square$ Warning $\square$ Not Tested
Undiluted Flue CO	: □ Passed □ Failed □ Warni	ing □ Not Tested	<b>Lead:</b> $\square$ Passed $\square$ Failed $\square$ Warning $\square$ Not Tested
Draft Pressure	: □ Passed □ Failed □ Warni	ing □ Not Tested	<b>Electrical:</b> □ Passed □ Failed □ Warning □ Not Tested
Gas Leak	: □ Passed □ Failed □ Warni	ing □ Not Tested	
Health & Safety Tests Not	es for Homeowner:		
Health & Safety Tests Not	es for Contractor:		
CAZ:			
Base (PPM):	Improved (PP	M):	
COMBUSTION APPLIAN	CE 1 NAME:		CAZ #
Vent System Type: □	Atmospheric 🗆 Induced [	Oraft □ Power V	ented (at unit)   Power Vented (at exterior)
	Direct Vented ☐ Sealed Co	ombustion Vente	d (at unit)
CO Current Condition	(PPM): CO	Poor Scenario(P	PM):
CO Test Result: ☐ Pas	sed □ Fail □ Not Tested		
Spillage Current Cond	ition(Seconds):	Spillage Po	oor Condition(Seconds):
Spillage Test Result:	☐ Passed ☐ Fail ☐ Not Te	ested	
Fuel Leaks Identified:	☐ Yes ☐ No Fuel Leaks	s Addressed: 🗆	Yes □ No
COMBUSTION APPLIAN	CE 2 NAME:		CAZ #
Vent System Type: □	Atmospheric 🗆 Induced [	Draft □ Power V	ented (at unit)   Power Vented (at exterior)
	Direct Vented □ Sealed Co	ombustion Vente	d (at unit)
CO Current Condition	(PPM): CO	Poor Scenario(P	PM):
CO Test Result: ☐ Pas	sed □ Fail □ Not Tested		
Spillage Current Cond	ition(Seconds):	Spillage Po	oor Condition(Seconds):
Spillage Test Result:	☐ Passed ☐ Fail ☐ Not Te	ested	
Fuel Leaks Identified:	☐ Yes ☐ No Fuel Leaks	s Addressed: 🗆	Yes □ No

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COMBUSTION APPLIANCE 3 NAME:	CAZ #
Vent System Type: ☐ Atmospheric ☐ Induc	ed Draft □ Power Vented (at unit) □ Power Vented (at exterior)
☐ Direct Vented ☐ Sealed	d Combustion Vented (at unit)
CO Current Condition(PPM):	CO Poor Scenario(PPM):
CO Test Result: ☐ Passed ☐ Fail ☐ Not Test	ted
Spillage Current Condition(Seconds):	Spillage Poor Condition(Seconds):
Spillage Test Result: □ Passed □ Fail □ No	t Tested
Fuel Leaks Identified: ☐ Yes ☐ No Fuel Le	aks Addressed:   Yes   No
COMBUSTION APPLIANCE 4 NAME:	CAZ #
Vent System Type: ☐ Atmospheric ☐ Induce	ed Draft $\ \square$ Power Vented (at unit) $\ \square$ Power Vented (at exterior)
☐ Direct Vented ☐ Sealed	d Combustion Vented (at unit)
CO Current Condition(PPM):	CO Poor Scenario(PPM):
CO Test Result: ☐ Passed ☐ Fail ☐ Not Test	ted
Spillage Current Condition(Seconds):	Spillage Poor Condition(Seconds):
Spillage Test Result: ☐ Passed ☐ Fail ☐ No	t Tested
Fuel Leaks Identified: ☐ Yes ☐ No Fuel Le	aks Addressed:   Yes  No
COMBUSTION APPLIANCE 5 NAME:	CAZ #
Vent System Type: ☐ Atmospheric ☐ Induce	ed Draft 🛘 Power Vented (at unit) 🗘 Power Vented (at exterior)
☐ Direct Vented ☐ Sealed	d Combustion Vented (at unit)
CO Current Condition(PPM):	CO Poor Scenario(PPM):
CO Test Result: ☐ Passed ☐ Fail ☐ Not Test	ted
Spillage Current Condition(Seconds):	Spillage Poor Condition(Seconds):
Spillage Test Result: □ Passed □ Fail □ No	t Tested
Fuel Leaks Identified: ☐ Yes ☐ No Fuel Le	aks Addressed:   Yes   No
COMBUSTION APPLIANCE 6 NAME:	CAZ #
Vent System Type: ☐ Atmospheric ☐ Induc	ed Draft 🗆 Power Vented (at unit) 🗆 Power Vented (at exterior)
☐ Direct Vented ☐ Sealed	d Combustion Vented (at unit)
CO Current Condition(PPM):	CO Poor Scenario(PPM):
CO Test Result: ☐ Passed ☐ Fail ☐ Not Test	ted

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Spillage Current Condition(Seconds):	_ Spillage Poor Condition(Seconds):
Spillage Test Result: ☐ Passed ☐ Fail ☐ Not Tested	1
Fuel Leaks Identified: ☐ Yes ☐ No Fuel Leaks Add	dressed: □ Yes □ No
Combustion Appliance Zone 1:	
Ambient CO: Base (PPM): Improved	d (PPM):
Poor Case Test (Worst Case Depressurization): Base (P	A): Improved (PA):
Notes:	
Combustion Appliance Zone 2:	
Ambient CO: Base (PPM): Improved	d (PPM):
Poor Case Test (Worst Case Depressurization): Base (P	PA): Improved (PA):
Notes:	
Combustion Appliance Zone 3:	
Ambient CO: Base (PPM): Improved	
	PA): Improved (PA):
Notes:	
Other Notes	

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